Zall Development (Cayman) Holding Co., Ltd.

卓爾發展(開曼)控股有限公司

(incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Total Number of Offer Shares under the Global Offering Number of Hong Kong Offer Shares

Number of International Offer Shares Maximum Offer Price

525,000,000 Shares (subject to adjustment and the Over-allotment Option)

52,500,000 Shares (subject to adjustment)

472,500,000 Shares (subject to adjustment and the Over-allotment Option) HK\$3.57 per Offer Share, plus brokerage of 1%, SFC transaction levy

of 0.003% and Stock Exchange trading fee of 0.005%

(payable in full on application subject to refund on final pricing)

Nominal Value HK\$0.01 per Share Stock Code 2098

全球發售

根據全球發售發售股份總數 香港發售股份數目

525,000,000股股份(或會調整及因行使超額配股權而更改) 52,500,000股股份(或會調整)

國際發售股份數目 最高發售價

472,500,000股股份(或會調整及因行使超額配股權而更改) 每股發售股份3.57港元,另加1%經紀佣金、0.003%證監會交易徵費及

0.005% 聯交所交易費(須於申請時繳足,最終定價後多繳股款將予退還)

面值 每股股份0.01港元 股份代號 2098

Please read carefully the prospectus of Zall Development (Cayman) Holding Co., Ltd. (the "Company") dated 30 June 2011 (the "Prospectus") (in particular, the section on "How to Apply for Hong Kong Offer Shares" in the Prospectus) and the guidelines on the back of this Application Form before completing this Application Form. Terms used in this Application Form shall have the same meanings as those defined in the Prospectus unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the section headed Documents delivered to the Registrar of Companies and available for inspection" in Appendix VIII to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance of Hong Kong. The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of Regust Management of Companies in Hong Kong take no responsibility as to the

Your attention is drawn to the paragraph headed "Personal Information Collection Statement" which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended and may not be offered or sold except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. No public offering of the Hong Kong Offer Shares will be made in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

To: Zall Development (Cayman) Holding Co., Ltd. BNP Paribas Capital (Asia Pacific) Limited BOCOM International (Asia) Limited BOCOM International Securities Limited GF Securities (Hong Kong) Brokerage Limited Oriental Patron Securities Limited

Hong Kong Underwriters

在填寫本申請表格前,請細閱卓爾發展(開曼)控股有限公司([本公司])於二零一一年六月三十日刊發的招股章程([招股章程]),尤其是招股章程[如何申請香港發售股份]一節,及本申請表格背面的指引。除另有説明外,本申請表格所用詞語與招股章程所界定者具相同涵義。

香港交易及結算所有限公司·香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格內容概不負責,對其準確性或完整性亦不作出任何陳述·並表明不會就本申請表格全部或任何部分內容或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同白色及黃色申請表格、招股章程及招股章程附錄八「送呈公司註冊處及備查文件」一節所列的 其他文件,已遵照香港《公司條例》第342C 條的規定,送呈香港公司註冊處註冊。證券及期貨事務監察委員會 (「證監會」)和香港公司註冊處對該等文件的任何內容概不負責。

閣下敬請留意「個人資料收集聲明」一段·當中載有本公司及本公司香港證券登記處有關個人資料及遵守個人資料(私隱)條例的政策及常規。

本申請表格或招股章程所載者概不構成出售要約或要約購買之游說,而屬違法之司法權區內,概不得出售任何香港發售股份。本申請表格及科發,而此項申請亦不是在美國出售股份之要約。香港發售股份未曾亦 前]登記,除在根據美國證券法中的登記規定登記或獲豁免登記外, 將不會在美國公開發售。 何何作出有關要約、游說或出售即 幹程不得在美國境內直接或間接派 內根據一九三三年美國證券法(經修 「供提呈發情或出售。香港發售股份 育根據一 可供提呈

在任何根據有關司法權區不得發送、派送或複製本申請表程概不得以任何方式發送或派發或複製(全部或部分)。本送或派發或複製本申請表格或招股章程之全部或部分。如 請表格及招股章 本人。概不得發 法權區之適用法例。

致: 卓爾發展(開曼)控股有限公 法國巴黎資本(亞太 交銀國際(亞洲)有限 交銀國際證券有限公 廣發證券(香港)經紀東英亞洲證券有限公 香港包銷商

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for HK eIPO White Form Applications submitted via banks/stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK eIPO White Form services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them.

- Applying on behalf of each of the underlying applicants to whom this application relates, apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the

- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and the Articles of Association; enclose payment in full for the Hong Kong Offer Shares applied for, including 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee; confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application; understand that these declarations and representations will be relied upon by the Company, the Joint Sponsors, the Joint Bookrunners and the Hong Kong Underwitters in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application; authorize the Company to place the name(s) of the underlying applicants) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form) to send any share certificate(s) and/or any refund cheque(s) (where applicable) by ordinary post at that underlying applicants' own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application. address stated on this Application Form in accordance with the procedures prescribed Form and in the Prospectus;
- request that any e-Auto Refund payment instructions be despatched to the application payment ban account where the applicants had paid the application monies from a single bank account; request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies; confirm that each underlying applicant has read the target. request that any e-Auto Refund payment instructions be despatched to the
- confirm that each underlying applicant has read the terms and conditions and application proceds
- commit that each underlying applicant has read the terms and conditions and applicant ose tout in this Application Form and in the Prospectus and agrees, to be bound by them; represent, warrant and undertake that the allotment of or application for the Hong Kong to or by each underlying applicant for whose benefit this application is made would not Company to comply with any requirements under any law or regulation (whether or not have of law) of any territory outside Hong Kong; and
- agree that this application, any acceptance of it and the resulting contract, will be construed in accordance with the laws of Long Konson

吾等確認,吾等已(i) 超守電子公開等就香港公開發售提供網上白表服申請表格所載的條款及條件及申請 逕紀遞交網上白表申請的運作程序以及與吾 例(法定或其他):及(ii) 細閉招股章程及本 代表與本申請有關的每一相關申請人作出申

- 按照招股章程及本申請表格的條款及條件、並在組織章程大綱及細則所載的各項規限下,申請以下數
- 發售股份所需的全數付款(包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交
- 日承諾及同意接納彼等根據本申請所申請的香港發售股份,或彼等根據本申請獲配發
- **投稿** 貴公司幣相關申請人的姓名/名稱列入 貴公司股東名冊內,作為任何將配發予相關申請人的香 豫整實股份虧持有人,並(在符合本申請表格所載的條款及條件的情況下)根據本申請表格及招股章程 所載程序投本申請表格上所示地址以普通郵遞方式寄發任何股票及/或任何退款支票(如適用),郵誤 風險概由該相關申請人承擔:
- 要求把任何電子自動退款指示發送到以單一銀行賬戶繳交申請款項之付款賬戶內;
- 要求任何以多個銀行賬戶繳交申請款項之申請人的退款支票以相關申請人為抬頭人:
- 確認各相關申請人已細閱並同意遵守本申請表格及招股章程所載的條款,條件及申請手續;
- **陳述、保證及承諾**向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或申請香港發售 股份・不會引致 貴公司須遵從香港以外任何地區的法律或規例的任何規定(不論是否具法律效力):
- 同意本申請、任何對本申請的接納以及因而產生的合同,將受香港法律規管及按其詮釋。

construed in accordance with the laws of Hong Rong.	
Signature 簽名	Date 日期
Name of applicant 申請人姓名	Capacity 身份

We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購		the read-only Cl	Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form. 以相關申請人名義提出認購的香港發售股份(申請人之詳細資料載於連同本申請表格遞交的唯讀碟)。			
_						
3	A total of 会 #		cheque(s) 课 支 覃	Cheque number(s) 专票編號		

A total of		cheque(s)	Cheque number(s)
合共		張支票	支票編號
are enclosed for a total sum of 總金額為	HK\$ 港元		

	港方	
4	Please use BLOCK letters 請用正楷字母填寫	

Name of HK eIPO White Form Service Provider 網上白表服務供應商名稱					
Chinese Name 中文名稱	HK eIPO White Form Service Provider ID 網上白表服務供應商身份證明號碼				
Name of contact person 聯絡人姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼			
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交				
	Broker No. 經紀號碼				
	Broker's Chop 經紀印章		<u>'</u>		

For bank use 此欄供銀行填寫		

GUIDELINES TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of HK eIPO White Form Service Providers who may provide HK eIPO White Form services in relation to the Hong Kong Public Offering, which was released by the SFC.

Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

You may apply for Hong Kong Offer Shares for the benefit of each underlying applicant in one of the number of Shares set out in the table below. An application on behalf of an underlying applicant for any other number of Hong Kong Offer Shares is liable to be rejected. For the avoidance of doubt, the total number of Hong Kong Offer Shares applied for by a **HK elPO White Form** Service Provider using this Application Form need not be one of the number of Shares set out in the table.

Application details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS							
No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application	N	No. of Hong Kong Offer Shares Amount pays applied for on applicati		
	HK\$		HK\$			HK\$	
1,000	3,605.99	200,000	721,197.12		12,000,000	43,271,827.20	
2,000	7,211.97	300,000	1,081,795.68		13,000,000	46,877,812.80	
3,000	10,817.96	400,000	1,442,394.24		14,000,000	50,483,798.40	
4,000	14,423.94	500,000	1,802,992.80		15,000,000	54,089,784.00	
5,000	18,029.93	600,000	2,163,591.36		16,000,000	57,695,769.60	
6,000	21,635.91	700,000	2,524,189.92		17,000,000	61,301,755.20	
7,000	25,241.90	800,000	2,884,788.48		18,000,000	64,907,740.80	
8,000	28,847.89	900,000	3,245,387.04		19,000,000	68,513,726.40	
9,000	32,453.87	1,000,000	3,605,985.60		20,000,000	72,119,712.00	
10,000	36,059.86	2,000,000	7,211,971.20		21,000,000	75,725,697.60	
20,000	72,119.71	3,000,000	10,817,956.80		22,000,000	79,331,683.20	
30,000	108,179.57	4,000,000	14,423,942.40		23,000,000	82,937,668.80	
40,000	144,239.42	5,000,000	18,029,928.00		24,000,000	86,543,654.40	
50,000	180,299.29	6,000,000	21,635,913.60		25,000,000	90,149,640.00	
60,000	216,359.14	7,000,000	25,241,899.20		26,000,000	93,755,625.60	
70,000	252,419.00	8,000,000	28,847,884.80		26,250,000 ⁽¹⁾	94,657,122.01	
80,000	288,478.85	9,000,000	32,453,870.40				
90,000	324,538.71	10,000,000	36,059,856.00	(1)			
100,000	360,598.56	11,000,000	39,665,841.60	,,,	Maximum number of Hong Kong Offer Shares you may apply for.		

ne above amounts payable on application include brokerage of 1%, SFC transaction levy of 0.003% and Stock schange trading fee of 0.005%

Complete your payment details in Box 3.

You may submit the application monies on behalf of the underlying applicants for whom this

application is made in one of the following ways:

(a) in the form of a single cheque in the name of the **HK eIPO White Form** Service Provider or its nominee together with this Application Form (where the application monies of the underlying

applicants are from one collection account held by one payment bank); or in the form of multiple cheques in the name of the **HK elPO White Form** Service Provider or its nominee together with this Application Form (where the application monies of the underlying

applicants are from more than one collection account held by more than one payment bank). You may only submit application monies through either one of the above methods. You must use separate Application Forms if you wish to submit applications using both of the payment methods

above. If you are submitting application monies using method (a) above, you must state in this box the application monies (in figures) you are submitting together with this Application Form and the application monies (in figures) you are submitting together with this Application Form and the corresponding number of Hong Kong Offer Shares applied for on behalf of the underlying applicants. If you are submitting application monies using method (b) above, you must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your **HK eIPO White Form** Service Provider ID; and (ii) the file number of the data file containing application details of the underlying applicant(s). You may only attach a maximum of four cheques per Application Form.

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CDROM, if any,

must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

be in Hong Kong dollars;

- be drawn on a Hong Kong dollar bank account in Hong Kong; show your (or your nominee's) account name; be made payable to "Bank of Communications (Nominee) Co. Ltd. Zall Development Public Offer":
 - be crossed "Account Payee Only";
- not be post dated; and

be signed by the authorized signatories of the HK eIPO White Form Services Provider.
 Your application may be rejected if any of these requirements is not met or if the dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Joint Bookrunners have full discretion to reject any applications in the case of

No receipt will be issued for sums paid on application.

Insert your details in Box 4 (using BLOCK letters).

You should write the name, ID and address of the HK eIPO White Form Service Provide box. You should also include the name and telephone number of the contact person at your place business and where applicable, the Broker No. and Broker's Chop.

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came Kong on 20 December 1996. This Personal Information Collection Statement informs the holder of the Shares of the policies and practices of the Company and the Hong Kong Statement and Provided Research Conference of the Company and the Hong Kong Statement Conference on the Company and the Conference on the effect in applicant for nare Registra relation to personal data and the Ordinance.

Reasons for the collection of your personal data
From time to time it is necessary for applicants for securities or supply their latest correct personal data to the Company and/or the ng Share Red Hong K trar when applying for securities or transferring securities into or out of their of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your applicate the supply the requested data may result in your applicate the supply the requested data may result in your applicate the supply the requested data may result in your applicate the supply th turing the ames or i

or securities in delay or inability of the Company and/or the Hong Kong Share Registrar to effect transfers of otherwise render their services. It may also prevent or delay registration of transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or the despatch of e-Refund payment instructions, and/or the despatch of refund cheque(s) to which you are entitled.

which you are entitled. It is important that the applicants and the holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

Purposes

The personal data of the applicants and howhatever means) for the following purposes:

• processing of your application and ders of securities may be used, held and/or stored (by refund cheque, where applicable, and verification of

- liance with the terms and application of the country and announcing results of allowing compliance with all applicable law in the compliance with all applicable law in the compliance with all applicable law in the country and the country ion procedures set out in this Application Form and the locations of the Hong Kong Offer Shares; aws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of whate applicable, in the name of HKSCC Nominees; maintaining or updating the registers of holders of securities of the Company; conducting or assisting to conduct signature verifications, any other verificat information; into or out of the names of holders of securities including, ISCC Nominees;
- signature verifications, any other verification or exchange of
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc; distributing communications from the Company and its subsidiaries;
- compiling statistical information and Shareholder profiles;
- making disclosures as required by laws, rules or regulations; disclosing identities of successful applicants by way of press announcement(s) or otherwise; disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

Transfer of personal dataPersonal data held by the Company and the Hong Kong Share Registrar relating to the applicants and Personal data held by the Company and the Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving bankers and overseas principal registrars; where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees,
- who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses; any regulatory or governmental bodies (including the Stock Exchange and the SFC); and any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

Access and correction of personal data The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company secretary or (as the case may be) the Hong Kong Share Registrar for the

By signing an Application Form, you agree to all of the above.

attention of the Privacy Compliance Officer for the purposes of the Ordinance

填寫本申請表格的指引

下文提述的號碼乃本申請表格中各欄的編號。

在申請表格欄1簽署及填上日期。只接受親筆簽名。

亦必須註明簽署人的姓名/名稱及代表身份。

如要使用本申請表格申請香港發售股份, 閣下必須為名列於證監會公佈的網上白表服務供應 商名單內可以就香港公開發售提供網上白表服務的人士。

在欄2 埴上 関下欲代表相關申請人申請認購的香港發售股份總數(以數字填寫)。

閣下可為各相關申請人的利益申請下表所列香港發售股份數目的其中一個數目。**代表相關申請人申請任何其他數目的香港發售股份可遭拒絕受理**。為免混淆,由**網上白表**服務供應商使用本申請表格申請認購的香港發售股份總數,毋需為下表所載的其中一個數目。

閣下代相關申請人作出申請的申請資料,必須載於連同本申請表格一併遞交的一個唯讀光碟格

可申請的股份數目及股款							
所申請 香港發售 申請時 股份數目 應繳股款		所申請 香港發售 股份數目	申請時 應繳股款 港元	所申請 香港發售 股份數目	申請時 應繳股款 港元		
	港元		港元		港元		
1,000	3,605.99	200,000	721,197.12	12,000,000 43	3,271,827.20		
2,000	7,211.97	300,000	1,081,795.68	13,000,000 46	6,877,812.80		
3,000	10,817.96	400,000	1,442,394.24	14,000,000 50	0,483,798.40		
4,000	14,423.94	500,000	1,802,992.80	15,000,000 54	1,089,784.00		
5,000	18,029.93	600,000	2,163,591.36	16,000,000 57	7,695,769.60		
6,000	21,635.91	700,000	2,524,189.92	17,000,000 61	1,301,755.20		
7,000	25,241.90	800,000	2,884,788.48	18,000,000 64	1,907,740.80		
8,000	28,847.89	900,000	3,245,387.04	19,000,000 68	3,513,726.40		
9,000	32,453.87	1,000,000	3,605,985.60	20,000,000 72	2,119,712.00		
10,000	36,059.86	2,000,000	7,211,971.20	21,000,000 75	5,725,697.60		
20,000	72,119.71	3,000,000	10,817,956.80	22,000,000 79	9,331,683.20		
30,000	108,179.57	4,000,000	14,423,942.40	23,000,000 82	2,937,668.80		
40,000	144,239.42	5,000,000	18,029,928.00	24,000,000 86	6,543,654.40		
50,000	180,299.29	6,000,000	21,635,913.60	25,000,000 90	0,149,640.00		
60,000	216,359.14	7,000,000	25,241,899.20	26,000,000 93	3,755,625.60		
70,000	252,419.00	8,000,000	28,847,884.80	26,250,000 ⁽¹⁾ 94	1,657,122.01		
80,000	288,478.85	9,000,000	32,453,870.40				
90,000	324,538.71	10,000,000	36,059,856.00	(1) 閣下可申請的香港發售	80-40 L 88 .		
100,000	360,598.56	11,000,000	39,665,841.60	(1) 陶下号型副則智/密放置	NX I/J I/X *		

申請時應繳的上述款項已包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。

在欄3填上 閣下付款的詳細資料。

閣下可用下列其中一種方式代表相關申請人(本申請乃為其作出)繳交申購款項:

- 隨本申請表格附上以網上白表服務供應商或其代名人名義開出的單一支票(倘相關申請人 的申購款項來自一間付款銀行的一個收款賬戶);或
- 隨本申請表格附上以**網上白表**服務供應商或其代名》 的申購款項來自超過一間付款銀行的多個收款賬戶 名義開出的多張支票(倘相關申請人

下只可採用上述其中一種方式繳交申購款項 次利用 倘 方式遞交申請, 閣下必須使用不同的申請表格。

倘 閣下採用上述(a)方式繳交申購款項, 閣下必須申購款項(以數字填寫)及代表相關申請人申讓認講 欄註明

倘 閣下採用上述(b)方式繳交申購款項, 閣下終 票數目:及 閣下必須在每張支票的背面註明(i) (i)載有相關申請人的申請詳細或料的資料檔案的格 排供研票 同本申請表格隨附的支 的網上自表服 表格最多只可

本欄所註明的金額必須與欄2所戶 數應付的 港發售股份 ○額相同。

所有支票及本申請表格 如有)必 進蓋上 閣下公司印章的信封 如以支票繳付

- 為港元 由在香港開設的港元銀行 顯示 閣下(或 閣下代名 註明抬頭人為 交通銀行(
- 交通銀行(代
- 面發展公開發售1;
- 以「只准入抬頭」 不得為期票;及
- 由網上白表服務供

不獲兑現, 閣下的申請可遭拒絕受理。

閣下有責任確保所遞交的支票上的詳細資料,與就本申請遞交的光碟或資料檔案所載的申請詳 細資料相同。倘出現差異,本公司及聯席賬簿管理人有絕對酌情權拒絕接受任何申請。

的金額將不會獲發收據。

欄4項上 閣下的詳細資料(用正楷字母填寫)。

本概填上網**上白表**服務供應商的名稱、身份證明號碼及地址 閣下亦必須填寫 下營業地點的聯絡人士的姓名及電話號碼及(如適用)經紀號碼及經紀印章

資料收集聲明

科(私曆)條例(「條例」)中之主要條文於一九九六年十二月二十日在香港生效。此份個人資料 集明是向股份申請人及持有人說明本公司及香港證券登記處有關個人資料及條例之政策及措 收

收集 閣下個人資料之原因

若未能提供所需資料,可能會導致閣下之證券申請遭拒絕受理或本公司及/或香港證券登記處

證券申請人及持有人提供之個人資料如有任何不確,必須即時知會本公司及香港證券登記處。

2. 資料用途

證券申請人及持有人之個人資料可以任何方式被採用、持有及/或保存,以作下列用途:

- 處理 閣下之申請及退款支票(如適用)、核實是否遵守本申請表格及招股章程所載條款及 申請手續以及公佈香港發售股份的分配結果
- 確保遵守香港及其他地方的一切適用法例及法規
- 登記新發行證券或為證券持有人轉往其名下或由其名下轉讓予他人之證券,包括以香港結算代理人之名義登記(如適用): 保存或更新本公司證券持有人名冊:
- 進行或協助進行簽名核對、任何其他核對或交換資料:
- 確定本公司證券持有人可獲取之利益,例如股息、供股及紅股等利益的資格;
- 寄發本公司及其附屬公司的通訊資料; 編製統計資料及股東資料;
- 過級公司 (1) 以及不复计 遵照法例、規則或規例之要求作出披露: 透過報章公佈或其他方式披露成功申請人士之身份: 披露有關資料以便作出權益索償:及
- 與上述有關之任何其他附帶或相關目的及/或致使本公司及香港證券登記處能夠履行彼等 對證券持有人及/或監管機構之義務及證券持有人不時同意之任何其他目的。

轉交個人資料 本公司及香港證券登記處會把其持有證券申請人及持有人之個人資料保密,但本公司及香港證券登記處可能會就上述目的作出彼等認為必要之查詢以確認個人資料之準確性,尤其可能會向或獲下列任何及所有人士及實體披露、索取或轉交證券申請人及持有人之個人資料(不論在香港報放性) 港或外地)

- 本公司或其委任之代理,例如財務顧問、收款銀行及海外證券登記總處;
- 倘證券申請人要求將證券存入中央結算系統,向香港結算及香港結算代理人披露,而彼等 將為了在運作中央結算系統而使用個人資料: 任何向本公司及/或香港證券登記處提供與其各自業務運作有關之行政、電訊、電腦、付
- 任何監管或政府機關(包括聯交所及證監會):及
- 查閲及更正個人資料 會閱及更止個人實料 條例賦予證券申請人及持有人權利以確定本公司及/或香港證券登記處是否持有其個人資料、 索取有關資料副本及更正任何不確之資料。根據條例規定,本公司及香港證券登記處有權就處 理任何查閱資料之要求收取合理費用。按有關條例,所有關於查閱資料或更正資料或索取關於 政策及慣例及所持資料類別的資料之要求,應向本公司之公司秘書或(視乎情況而定)香港證券

閣下簽署申請表格,即表示同意上述各項。

登記處向私隱條例事務主任提出。

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) together with a sealed envelope containing the CD-ROM, must be submitted to the following receiving bank by 4:00 p.m. on Wednesday, 6 July 2011:

Bank of Communications Co., Ltd. Hong Kong Branch

23/F, Bank of Communications Tower, 231–235 Gloucester Road, Wanchai, Hong Kong

The Bank of East Asia, Limited

42/F, BEA Tower, Millennium City 5, 418 Kwun Tong Road, Kwun Tong, Kowloon

搋交本申請表格

經填妥的申請表格,連同適用支票及裝有相關光碟的密封信封,必須於二零一一年七 月六日(星期三)下午四時正或之前,送達下列收款銀行:

交通銀行股份有限公司香港分行 香港灣仔告士打道231-235號交通銀行大廈23樓

東亞銀行有限公司 九龍觀塘觀塘道418號創紀之城五期東亞銀行中心42樓