

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/12/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Zall Smart Commerce Group Ltd. (the "Company")
Date Submitted	02/01/2019

I. Movements in Authorised Share Capital

1. Ordinary	Shares

(1) Stock code : <u>2098</u> Descrip	tion :	shares		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	24,000,000,000	0.00333	80,000,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	24,000,000,000	0.00333	80,000,000	
		N/A		
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	<u> </u>	
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)	
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital	
	No. of ordinary	Par value (State	Authorised share capital	

2. Preference Shares

Stock code :	N/A	_Descrip	tion : N/A		1	
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of	preceding n	nonth				
Increase/(decrease))			-		
Balance at close of	the month					

3. Other Classes of Shares

Stock code :	N/A	Descriptio	on :	N/A	
		C	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month			
Increase/(decrease)		_			
Balance at close of t	he month				

Total authorised share capital at the end of the month (HK\$) : 80,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	11,681,731,800	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	11,681,731,800	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement du	ring the month		during the	No. of new shares of issuer which may be issued pursuant
(dd/mm/yyyy) and class of shares			U		month	thereto as at
issuable					pursuant thereto	close of the
	Granted	Exercised	Cancelled	Lapsed	thereto	month
1.Share Option Scheme	<u>oraniou</u>			Lupotu		
adopted by way of						
shareholders' written						
resolutions on						
20 June 2011						
(Exercise Price:HK\$8.48)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	45,667,950
(Note 1)						
2.Share Option Scheme						
adopted by way of						
shareholders' written						
resolutions on						
20 June 2011						
(Exercise Price:HK\$6.66)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
<u>3.</u>						
(/ /)						
shares			·	. <u></u>		
(Note 1)		T (1 A (C	N 1 N	**		
			Ordinary shares)			
		(Pre	(Other shares)		/A /A	
Total funds raised during the m	onth from ava	roiso	(Other shares)	1N/	A	
Total funds raised during the n of options (State currency)	ionui ironi exe		Nil			
or options (state currency)		1	111			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>					
(/ /) Stock code (if listed) Class of shares	· · · ·				
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A					
(/ /) Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	l B. (Ordin	ary shares)	N/A	_
			nce shares)	N/A N/A	-
		((Other class)	N/A	-

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
<u>Class and description</u> 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				nary shares) ence shares) Other class)	N/A N/A N/A	

issuer issued during the month pursuant during issuer which may be issued pursuant therete	han under Share Option Schemes)		
	if applicable, and class of shares issuable:	the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
2. N/A (//) (//) shares (Note 1) 3. N/A (//) (//) shares (Note 1) Shares (Note 1) N/A (//) N/A	1. N/A		
2. N/A (/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) N/A			
2. N/A (/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) N/A			
2. N/A (/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) N/A	(/ /)		
(/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) Shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A	shares (Note 1)		
(/ /) 3. N/A (/ /) (/ /) shares (Note 1) Shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A			
3. N/A (/ /) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A	2. <u>N/A</u>		
3. N/A (/ /) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A			
3. N/A (/ /) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A			
3. N/A (/ /) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A			
(/ /) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A	shares (Note 1)		
(/ /) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A	$3 \text{ N/}\Delta$		
Total D. (Ordinary shares) N/A (Preference shares) N/A	5. <u>IV/A</u>		
Total D.(Ordinary shares)N/A(Preference shares)N/A			
Total D. (Ordinary shares) N/A (Preference shares) N/A			
Total D. (Ordinary shares) N/A (Preference shares) N/A	shares (Note 1)		
(Preference shares) N/A			
(Preference shares) N/A	Total D. (Ordinary shares)	N/A	
(Other class) N/A		N/A	
	(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						11/41	1 1/ / 1

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment	(/ /)		
5.	- currency –	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency –	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue				is	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuabl (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	le (/ / (/ /		<u>N/A</u>	<u>N/A</u>
10.	Other (Please specify)	At price : State	Class of shares issuabl (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	le (/ / (/ /		N/A	N/A
			Total E. (1	(Ordinary sh Preference sh (Other o	nares)	N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by:	Foo Man Yee, Carina
T:41	Common Soundary
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.