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**ZALL卓尔**

**Zall Group Ltd.**

**卓爾集團股份有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2098)**

**EXTENSION OF LONG STOP DATE IN RELATION TO  
THE VERY SUBSTANTIAL ACQUISITION**

Reference is made to the announcement of the Company dated 27 June 2017, and the circular of the Company dated 11 December 2017 (the “**Circular**”) in relation to, among other things, the Further Acquisition. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the Circular.

**EXTENSION OF LONG STOP DATE**

As disclosed in the Circular, the Completion will be conditional upon the satisfaction or waiver of the conditions precedent on or before the Long Stop Date, being 31 March 2018 or such later date as may be agreed between the parties in writing. As additional time is required by the Vendors to fulfil the conditions precedent, the parties to the Agreement entered into a supplemental agreement to the Agreement on 31 March 2018, pursuant to which the parties to the Agreement agreed to extend the Long Stop Date to 30 September 2018 or such later date as may be agreed between the parties in writing.

Save as disclosed above, all other terms and conditions of the Agreement remain unchanged and shall be in full force and effect.

By order of the Board  
**Zall Group Ltd.**  
**Yan Zhi**  
Co-chairman

Hong Kong, 2 April 2018

*As at the date of this announcement, the Board comprises eight members, of which Mr. Yan Zhi, Dr. Gang Yu, Mr. Wei Zhe, David, Mr. Cui Jinfeng and Mr. Peng Chi are executive Directors; Mr. Cheung Ka Fai, Mr. Wu Ying and Mr. Zhu Zhengfu are independent non-executive Directors.*