

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cleari	ing Limited		
Name of Issuer Zall G	roup Ltd.		
Date Submitted 01/03/2	2018		
I. Movements in Authorised Share Cap	oital		
1. Ordinary Shares			
(1) Stock code: 2098 Descr	ription: Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	24,000,000,000	0.00333	80,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	24,000,000,000	0.00333	80,000,000
(2) Stock code : N/A Descri	ription: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

28/2/2018

2. Preference Shares			
Stock code : N/A Descri	iption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption: <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	d of the month:	HK\$80	0,000,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	11,628,004,800	<del>-</del>	<u> </u>	
Increase/ (decrease) during the month				
Balance at close of the month	11,628,004,800			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	Movement during the month				thereto	as at close of the month
(dd/mm/yyyy) and -			8		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
adopted by the						
Issuer by way						
of	0	0	0	0	0	0
shareholders'						
written						
resolutions on						
20 June 2011						
Ordinary						
shares						
(Note 1)						-
(Note 1)						
2 NI/A						
2. N/A						
( / / )						
shares					N/A	
(Note 1)						
		To	otal A. (Ordin	ary shares)	Nil	
				nce shares)		
			,	Other class)		
Total funds raised dur	ing the month	from exercise o	`			
options (State currence		i iioiii exercise e	Nil			
Trans (State Carrent			1 111			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding montl	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A	( / / )	_			
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / )	_			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		- - - -			
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )	_			
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	<del>-</del> -			
	Tot	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	_	- -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted thereto close of the amount of preceding during the Amount at close month Class and description outstanding month month of the month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A

> (Preference shares)  $\overline{N/A}$ (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A	No. of new shares of issuer issued during the month pursuant thereto  No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (No	) te I)
2. N/A (///	
3. N/A	te 1)
Total D. (Ordinary sh	ares) Nil
(Preference sh (Other o	

issue At price :  offer At price :	sue At State price: ncy	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)	( / / )		
offer At	sue At curre — ncy	Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable	( / / )	)	
offer At	sue At curre — ncy	date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable	( / / )	)	
	State	(dd/mm/yyyy)  Class of shares issuable			
	A. State				
	A. State			-	
	state State				
		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / / )	) N/A	
		Class of shares issuable			
		(Note 1)		-	
At price :	At State curre price: ncy -	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
	·	EGM approval date: (dd/mm/yyyy)	( / / )		
				N/A	
		Class of shares issuable (Note 1)		-	
issue	sue	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / / )		
j	iss	issue	(Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:	(Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / /	(Note 1)  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )

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	Type of Issue						For Main Board and No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer
	-,, po 0							
			S	Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State curre	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
							11/21	
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
							v . A	
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price:	State curre	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			- J	EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	

For Main Board and GEM listed issuers No. of new shares No. of of issuer issued new shares during the month of issuer pursuant thereto which may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) 9. Capital Issue and allotment (//)reorganisation date: (dd/mm/yyyy) EGM approval date: (//)(dd/mm/yyyy) N/A Class of shares issuable\_ (*Note 1*) State 10. Other: At Issue and allotment curre Over-Allotment price: ( / / date: (dd/mm/yyyy) ncy EGM approval date: ( / / ) (dd/mm/yyyy) N/A Total E. (Ordinary shares) Nil

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issa	ued Sh	are Capital").)

(Preference shares)  $\frac{N/A}{N/A}$ 

Remarks:
Submitted by: Lung Shei Kei
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.