

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Zall Group Ltd.
Date Submitted	02/01/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2098</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	24,000,000,000	0.00333	80,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	24,000,000,000	0.00333	80,000,000
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : N/A	Description : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month :

HK\$80,000,000

II. Movements in Issued Share Capital

No. of ordinary shares		No of preference	No. of other classes	
(1)	(2)	shares	of shares	
11,619,945,750				
8 050 050				
8,059,050	-	-	-	
11 (29 004 900				
11,628,004,800				
	(1)	(1) (2) <u>11,619,945,750</u> - <u>8,059,050</u> -	(1) (2) shares 11,619,945,750 - - 8,059,050 - -	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Wovement duri	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
adopted by the						
Issuer by way						
of	0	0	0	0	0	0
shareholders'						
written						
resolutions on						
20 June 2011						
Ordinary						
shares						
(Note 1)						
2. N/A						
(//)						
shares					N/A	
(Note 1)						
		To	otal A. (Ordin	•	Nil	
			,	nce shares)		
				Other class)	N/A	
Total funds raised dur		h from exercise o				
options (State currenc	y)		Nil			

For Main Board and GEM listed issuers

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>					
(/ /) Stock code (if listed) Class of shares	· · · ·				
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
3. N/A					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
(if applicable)	(/ /)				
4. N/A					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) N/A		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstunianig	monun	montin			
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))						
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
041						
Stock code (if listed)						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)			Linows channel NT/A		
				linary shares) <u>N/A</u> erence shares) <u>N/A</u>		-
				(Other class) $\frac{N/A}{N/A}$		-
				(2		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A N/A	
(Other class)	IN/A	

Other Movements in	Issued Share Capital
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			<u>Capital</u>				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
				Class of shares issuable (<i>Note 1</i>)		_		
1.	Rights issue	At price :	State curre ncy	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	
				Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price :	State curre ncy	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			ney	EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	
				Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price :	State curre	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		I	ncy	EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	
				Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				••••			N/A	

	Type of Issue						For Main Board and O No. of new shares of issuer issued during the month pursuant thereto	
		A.t.	State	Class of shares issuable (<i>Note 1</i>)	(/ /)		
5.	Scrip dividend	At price :	curre ncy	Issue and allotment date : (dd/mm/yyyy))		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares				
				repurchased (Note 1)		`		
5.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							_N/A	
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	
				Class of shares issuable				
			State	(Note 1)	(`		
8.	Consideration issue	At price:	curre ncy	Issue and allotment date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u> </u>

						For Main Board and	GEM listed iss
						No. of new shares	
						of issuer issued	new shares
						during the month	of issuer
						pursuant thereto	which may
							be issued
							pursuant
							thereto as
							at close of
	Type of Issue						the month
	21						
				Class of shares issuable			
				(Note 1)			
9.	Capital reorganisation			Issue and allotment			
				date : (dd/mm/yyyy)	(//)		
				ECM approval data:			
				EGM approval date: (dd/mm/yyyy)	(//)		
				(dd/mm/yyyy)		N/A	
						11/11	
10	Other:						
10.	Allotment and issue			Class of shares issuehls	Ordinary		
	of the Management			Class of shares issuable	Ofulliary	<u>.</u>	
	Shares on 22			(Note 1)			
	December 2017		Issue and allotment date : (dd/mm/yyyy) (22 /12 /2017) ee: Nil EGM approval date:	T 1 11			
	pursuant to the				(22/12/2017)		
	Acquisition Agreement dated 28	At					
		price:					
	October 2016 (as		1,11	EGM approval date:	(09/03/2017)		
	defined in the			(dd/mm/yyyy)	(0)/(0)/(2017)		
	circular of the listed						
	issuer dated 15						
	February 2017)					8,059,050	N/A
	1 condary 2017)						1.111
				Total E.	(Ordinary share	s) 8 050 050	
					(Preference share		-
					(Other class		-
					(Other class	5) <u>1\/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	8,059,050
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

Remarks:

Submitted by: Lung Shei Kei
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes :
1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.