

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	d Clearing Limit	ed		
Name of Issuer	Zall Group Ltd			
Date Submitted	01/12/2017			
I. Movements in Authorised Sh	are Capital			
1. Ordinary Shares				
(1) Stock code : <u>2098</u>	_Description :	Ordinary	Shares	
	No.	of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding n	nonth <u>24,000</u>	0,000,000	0.00333	80,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the month	24,000	0,000,000	0.00333	80,000,000
(2) Stock code : N/A	_Description :	N/A		
	No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				

30/11/2017

Stock code :	N/A	Descrip	otion:	N/A		
				preference pares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth				
Increase/(decrease)						
Balance at close of	the month					
2444400 40 41000 01						
3. Other Classes of Stock code :		Descrip	otion :	N/A		
3. Other Classes of	Shares	Descrip	No. o	N/A of other of shares	Par value (State currency)	Authorised share capital (State currency)
3. Other Classes of	Shares N/A		No. o	of other	Par value (State	Authorised share capital
3. Other Classes of Stock code :	Shares N/A		No. o	of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	11,619,945,750	<u>-</u>	. <u>-</u>	
Increase/ (decrease) during the month		<u>-</u>	<u> </u>	
Balance at close of the month	11,619,945,750		· 	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)				
Particulars of share					No. of new shares of	No. of new shares of	
option scheme					issuer issued during	issuer which may be	
including EGM					the month pursuant	issued pursuant thereto	
approval date		Movement duri	ing the month		thereto	as at close of the month	
(dd/mm/yyyy) and —			<u> </u>		_		
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Share							
Option Scheme							
adopted by the							
Issuer by way							
of	0	0	0	0	0	0	
shareholders'			-				
written							
resolutions on							
20 June 2011							
Ordinary							
shares							
(Note 1)							
O N/A							
2. N/A							
(/ /)							
shares					N/A		
(Note 1)							
		To	otal A. (Ordin	ary shares)	Nil		
			(Prefere	nce shares)	N/A		
				Other class)			
Total funds raised dur	ring the month	n from exercise o	·	,			
options (State currence			Nil				
``	• /						

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	<u>-</u> -,				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	_ _				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	<u> </u>				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	<u>-</u> -				
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) <u>N/A</u> nce shares) <u>N/A</u> Other class) <u>N/A</u>	1	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted thereto close of the amount of preceding during the Amount at close month outstanding month month of the month Class and description 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$

(Other class) $\overline{N/A}$

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

onth

Type of Issue At State price: Curre ncy At State curre ncy Class of shares is (Note 1) Issue and allotmendate: (dd/mm/yyy) EGM approval da (dd/mm/yyyy) State curre ncy Class of shares is (Note 1) Issue and allotmendate: (dd/mm/yyy) EGM approval da (dd/mm/yyyy) EGM approval da (dd/mm/yyyy) Class of shares is (Note 1) Class of shares is (Note 1) Issue and allotmendate: (dd/mm/yyyy) Class of shares is (Note 1) Issue and allotmendate: (dd/mm/yyyy)	suable	N/A	the month
1. Rights issue At State curre ncy At State curre ncy Class of shares is (Note 1) State (Note 1) EGM approval da (dd/mm/yyyy) Class of shares is (Note 1) Issue and allotmed date: (dd/mm/yyy) EGM approval da (dd/mm/yyyy) EGM approval da (dd/mm/yyy) EGM approval da (dd/mm/yyyy) Class of shares is (Note 1) State curre date: (dd/mm/yyyy)	suable	N/A	
1. Rights issue At price: curre ncy Issue and allotmed date: (dd/mm/yyy) EGM approval da (dd/mm/yyyy) 2. Open offer At State curre ncy At curre ncy Class of shares is (Note 1) Issue and allotmed date: (dd/mm/yyy) EGM approval date: (dd/mm/yyyy) Class of shares is (Note 1) Class of shares is (Note 1) Issue and allotmed date: (dd/mm/yyyy)	suable	N/A	
Class of shares is (Note 1) 2. Open offer At State curre ncy Issue and allotmed date: (dd/mm/yyy) EGM approval date (dd/mm/yyyy) Class of shares is (Note 1) Class of shares is (Note 1) State Issue and allotmed date: (dd/mm/yyyy)	suable	N/A	
2. Open offer At curre price: ncy State curre ncy EGM approval da (dd/mm/yyy) Class of shares is (Note 1) 3. Placing At State curre ncy Issue and allotmer date: (dd/mm/yyy) Class of shares is (Note 1) Issue and allotmer date: (dd/mm/yyy)	nt (/ /)		
2. Open offer At State curre price: ncy State date: (dd/mm/yyy) EGM approval da (dd/mm/yyyy) Class of shares is (Note 1) 3. Placing At State curre price: curre date: (dd/mm/yyy)	nt (/ /)	1	
2. Open offer At curre lssue and allotmendate: (dd/mm/yyy) EGM approval da (dd/mm/yyyy) Class of shares is (Note 1) 3. Placing At State lssue and allotmendate: (dd/mm/yyy)	10		
Class of shares is (Note 1) 3. Placing At State Issue and allotmer date: (dd/mm/yyy)			
(Note 1) At State Issue and allotmer curre date: (dd/mm/yyy	te: (/ /)	N/A	
(Note 1) At State Issue and allotmer curre date: (dd/mm/yyy		IVA	
3. Placing At curre date: (dd/mm/yyy	suable		
1			
EGM approval da (dd/mm/yyyy)	te: (/ /)		
		N/A	
Class of shares is (Note 1)	suable		
4. Bonus issue Issue and allotmendate : (dd/mm/yyy)	
EGM approval da (dd/mm/yyyy)	te· (/ /)	N/A	

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer
5.	Scrip dividend	At price :	State curre ncy	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	N/A	
6.	Repurchase of shares			Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	N/A	
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	N/A	
8.	Consideration issue	At price:	State curre ncy	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	N/A	

For Main Board and GEM listed issuers No. of new shares No. of of issuer issued new shares during the month of issuer pursuant thereto which may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) 9. Capital Issue and allotment (/ /) reorganisation date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) State 10. Other: At Issue and allotment curre Over-Allotment price: (/ / date: (dd/mm/yyyy) ncy EGM approval date: (/ /) (dd/mm/yyyy) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Total E.

Remarks:
Submitted by: Lung Shei Kei
Submitted by: Lung Sher Ker
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.