

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	Clearing Limited		
Name of Issuer	Zall Group Ltd.		
Date Submitted	05/01/2017		
I. Movements in Authorised Sh	are Capital		
1. Ordinary Shares			
(1) Stock code : <u>2098</u>	Description : Ordinar	y Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding m	onth <u>24,000,000,000</u>	0.00333	80,000,000
Increase/(decrease)	Nil	_	Nil
Balance at close of the month	24,000,000,000	0.00333	80,000,000
(2) Stock code : N/A	Description : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth		
Increase/(decrease)		_	
Balance at close of the month		_	

31/12/2016

2. Preference Shares			
Stock code : N/A Descri	iption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption: <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	d of the month:	HK\$80	0,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	10,745,577,750	-		
Increase/ (decrease) during the month		-	<u> </u>	
Balance at close of the month	10,745,577,750	-	<u> </u>	

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed	the month pursuant thereto	issued pursuant thereto
approval date Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share	thereto	
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share		as at close of the month
class of shares issuable Granted Exercised Cancelled Lapsed 1. Share	l	
issuable Granted Exercised Cancelled Lapsed 1. Share	1	
1. Share	1	ĺ
Option Scheme		
adopted by the		
Issuer by way		
of 0 0 0	0	0
shareholders'		
written		
resolutions on		
20 June 2011		
Ordinary		
shares		
(Note 1)		
(Note 1)		
2. N/A		
2. N/A		
shares	N/A	
(Note 1)		
Total A. (Ordinary shares	es) Nil	
(Preference shares		
(Other class		
Total funds raised during the month from exercise of	~, <u></u>	
options (State currency) Nil		
options (suite entitley)		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2. N/A	- -				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
4. N/A	- -				
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	1	

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued

Class	and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	month pursuant thereto	pursuant thereto as at close of the month
1.	N/A						
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	N/A						
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	N/A						
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	(/ /)					
4.	N/A	 					
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1) Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)			dinary shares) $\frac{N/A}{N/A}$ erence shares) $\frac{N/A}{N/A}$		- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Dilai	e Option Schemes)		
Full	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	(/ /) shares (Note 1)		
-	Situres (1766-1)		
2.	N/A		
-	(/ /) shares (Note 1)		
-	Similar (ivota 1)		-
3.	N/A		
-			
	shares (Note 1)		
1 -			
-	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
-	(Other class)	N/A	

							No. of new shares of issuer issued during the month pursuant thereto	new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price:	State curre	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			Š	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares issuable (Note 1)				
2.	Open offer	At price:	State curre	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares issuable (Note 1)				
3.	Placing	At price:	State curre ncy	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			псу	EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State curre ncy	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			,	EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	
								-
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares	1		Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	
							1011	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	
				Class of shares issuable				
8.	Consideration issue	At price:	State curre	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			псу	EGM approval date: (dd/mm/yyyy)	(/	/)		
				(~			N/A	

For Main Board and GEM listed issuers No. of new shares No. of of issuer issued new shares during the month of issuer pursuant thereto which may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) 9. Capital Issue and allotment (//)reorganisation date: (dd/mm/yyyy) EGM approval date: (//)(dd/mm/yyyy) N/A Class of shares issuable_ (*Note 1*) State 10. Other: At Issue and allotment curre Over-Allotment price: (/ / date: (dd/mm/yyyy) ncy EGM approval date: (/ /) (dd/mm/yyyy) N/A Total E. (Ordinary shares) Nil

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss.	ued Sh	are Capital").)

(Preference shares) $\frac{N/A}{N/A}$

Remarks:
Submitted by: Lung Shei Kei
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.