

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Control of the Control	Clearing Limited	
Name of Issuer Z	Zall Development Group Ltd.	
Date Submitted 0	2/09/2015	
I. Movements in Authorised Shar	re Capital	
1. Ordinary Shares		
(1) Stock code : <u>2098</u>	Description : Ordinary Sha	ares
	No. of ordinary F shares	Authorised share capital (HK\$) (HK\$)
Balance at close of preceding mo	onth 8,000,000,000	0.01 80,000,000
Increase/(decrease)	Nil	Nil
Balance at close of the month	8,000,000,000	0.01 80,000,000
(2) Stock code : N/A	Description : N/A	
	No. of ordinary	Par value Authorised share (State capital (State currency)
Balance at close of preceding mo	onth	
Increase/(decrease)		
Balance at close of the month		

31/08/2015

2. Preference Shares						
Stock code :	N/A	Descri	ption :	N/A		
				preference hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month				
Increase/(decrease)						
Balance at close of the	he month					
3. Other Classes of S	Shares					
Stock code :	N/A	Descri	ption :	N/A		
				of other s of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month				
Increase/(decrease)						
Balance at close of the	he month					
Total authorised share	re capital a	at the end	of the m	onth:	HK\$80	0,000,000

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,500,000,000			<del></del>
Increase/ (decrease) during the month	53,448,000	<u>-</u>	<u> </u>	
Balance at close of the month	3,553,448,000		<u> </u>	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

				No. of new shares of	No. of new shares of
				issuer issued during	issuer which may be
			the month pursuant	issued pursuant there	
	Movement duri	ng the month		thereto	as at close of the month
				_	
Granted	Exercised	Cancelled	Lapsed		
0	0	0	205 500	0	20.055.500
0	0	0	297,500	0	28,857,500
0	0	0	0	0	0
U	U	U	U	U	U
	To	otal A. (Ordin	nary shares)	Nil	
			-		
		,			
ng the month	from exercise o				
y)		Nil			
	Granted  0	Granted Exercised  0 0  0 To	0 0 0  0 0 0  Total A. (Ordin (Prefere	Granted Exercised Cancelled Lapsed  0 0 0 297,500  0 0 0 0 0  Total A. (Ordinary shares) (Preference shares) (Other class)	Granted Exercised Cancelled Lapsed  O O O 297,500 O  Total A. (Ordinary shares) Nil N/A (Orther class) Ni/A

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Subscription price						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A	( / /	)				
Δ· Ι.V.Δ.Σ						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		)				
		Tota	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted thereto close of the amount of preceding during the Amount at close month outstanding month month of the month Class and description 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A

> (Preference shares)  $\overline{N/A}$ (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
( / / )		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
2 27/4		
3. <u>N/A</u>		
shares (Note 1)	_	
Shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	•
(Other class)	N/A	•
(Other class)	11/71	•

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) State ( / / ) At Issue and allotment 1. Rights issue curre price: date: (dd/mm/yyyy) ncy ( / / ) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) State ( / / At Issue and allotment Open offer curre price: date: (dd/mm/yyyy) ncy ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) ( / / State Issue and allotment Αt 3. Placing curre date: (dd/mm/yyyy) price: ncy ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) ( / / Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A

For Main Board and GEM listed issuers

							No. of new shares of issuer	No. of new shares of
	Type of Issue						issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State curre ncy	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			ney	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
							17/71	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				, , , , , , , , , , , , , , , , , , , ,			N/A	
				Class of shares issuable				
8.	Consideration issue	At price:	State curre	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			ncy	EGM approval date: (dd/mm/yyyy)	( / /	)		
				(			N/A	

uers

							For Main Board an	
							No. of new	No. of new
							shares of issuer	shares of
							issued during	issuer which
							the month	may be
							pursuant	issued
							thereto	pursuant
							uncreto	thereto as at
								close of the
								month
	Type of Issue							ШОШП
				Class of shares issuable	:			
				(Note 1)				
9.	Capital			Issue and allotment	( / /	)		
	reorganisation			date: (dd/mm/yyyy)				
				,				
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)				
							N/A	
10	Othom							
10.	Other:			~	04:			
	Allotment and issue			Class of shares issuable	Ordina:	ry	=	
	of new shares			( <i>Note 1</i> )				
	pursuant to a							
	subscription	At	*****	Issue and allotment				
	agreement dated 6	price:	HK\$ <u>2.90</u>	date : (dd/mm/yyyy)	(17/08/20	)15)		
	August 2015 under	P		· · · · · · · · · · · · · · · · · · ·				
	general mandate			EGM approval date:				
	granted to the			(dd/mm/yyyy)	( / /	)		
	directors on 29 May			(5555)				
	2015						53,448,000	
				Total E.	(Ordinary	share	es) 53,448,000	
					(Preference			
							ss) N/A	
					(Suit	or ora	,	
L								

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	53,448,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks:
Submitted by: Ma Wing Ming
Title: Company Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.