

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	Clearing Li	mited		
Name of Issuer	Zall Develo	pment Group Lto	d.	
Date Submitted	05/08/2015			
I. Movements in Authorised Sha	re Capital			
1. Ordinary Shares				
(1) Stock code : <u>2098</u>	Description	n: Ordinary	Shares	
	Λ	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mo	onth <u>8,0</u>	00,000,000	0.01	80,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the month	8,0	00,000,000	0.01	80,000,000
(2) Stock code : N/A	Description	n: <u>N/A</u>		
	Λ	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth			
Increase/(decrease)	_			
Balance at close of the month				

31/07/2015

2. Preference Shares						
Stock code :	N/A	Descri	ption :	N/A		
				preference hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month				
Increase/(decrease)						
Balance at close of the	he month					
3. Other Classes of S	Shares					
Stock code :	N/A	Descri	ption :	N/A		
				of other	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month				
Increase/(decrease)						
Balance at close of the	he month					
Total authorised share	re capital a	at the end	of the m	onth:	HK\$80	0,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,500,000,000		<u>-</u>	
Increase/ (decrease) during the month			<u> </u>	
Balance at close of the month	3,500,000,000		<u> </u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Dartilana of alana	Snare Option	Schemes of the	issuer)		N f	No. of
Particulars of share					No. of new shares of	No. of new shares of
option scheme				issuer issued during	issuer which may be	
including EGM				the month pursuant thereto	issued pursuant thereto as at close of the month	
approval date (dd/mm/yyyy) and		Movement duri	ng the month	- thereto	as at close of the month	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Pre-IPO	Granted	Exercised	Cancened	Lapseu		
Share Option						
Scheme						
adopted by the						
Issuer by way	0	0	0	0	0	29,155,000
of	O	O	V	O	V	27,133,000
shareholders'						
written						
resolutions on						
20 June 2011						
Ordinary						
shares						
(Note 1)						
(Ivoie 1)						
2.Share Option						
Scheme						
adopted by the						
Issuer by way						
of	0	0	0	0	0	0
	U	0	Ü	Ü	0	0
shareholders'						
written						
resolutions on						
20 June 2011						
Ordinary						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	Nil	
			·	nce shares)		
			`	Other class)		
Total funds raised du	ring the month	from evereise o	·	2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	- **	
options (State current		i iioiii excicise (Nil			
options (state earrein	-] /		1 111			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)			Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /))				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /))				
4. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		_				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /))				
		Total I	(Prefere	nary shares) <u>N/A</u> nce shares) <u>N/A</u> Other class) <u>N/A</u>		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description 1. USD100,000,000		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Bonds Due 2018				(See remarks)		
Stock code (if listed)						-
Class of shares						
	Ordinary \$2.55/share					
EGM approval date	\$2.55/5Hare					
(if applicable)	(/ /)					
(dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
3. IV/A						
G. 1 ('C1' - 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	· <u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
				dinary shares) $\frac{N/A}{N/A}$		-
			(Prefe	erence shares) $\frac{N/A}{N/A}$ (Other class) $\frac{N}{A}$		=
				<u> </u>		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)	- - - -	
2. N/A (/ /) shares (Note 1)	 - - -	
3. N/A		
Total D. (Ordinary shares) (Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable __ (*Note 1*) At price : State (/ /) Issue and allotment 1. Rights issue currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) (/ / At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A

For Main Board and GEM listed issuers

1							id GEM listed is
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7.1						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) 10. Other: Other: Over-Allotment At price: State currency (/ / Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Total E. (Ordinary shares) Nil (Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

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The Board announced that on 24 July 2015, the Issuer exercised its Further Redemption Right and elected to redeem all the Bonds outstanding on 31 July 2015, in the principal amount of USD90,000,000. Upon redemption of the outstanding Bonds, Bonds redeemed will be cancelled. Please refer to the announcements of the Company dated 24 July 2015 for details.

Submi	tted by:	Ma Wing Ming	
Title:	Com	pany Secretary	
	(Directo	r. Secretary or other	duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*