

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) : 31/01/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Zall Development Group Ltd.
Date Submitted	02/02/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2098</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	8,000,000,000	0.01	80,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	8,000,000,000	0.01	80,000,000
(2) Stock code : <u>N/A</u> Descri	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		·	
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code : <u>N/A</u> Desc	cription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Des	cription : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month :

HK\$80,000,000

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,500,000,000			<u> </u>
Increase/ (decrease) during the month				<u> </u>
Balance at close of the month	3,500,000,000			<u> </u>

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuableMovement during the monthissuer issued during issued pursuant as at close of the thereto(dd/mm/yyyy) and class of shares issuableGrantedExercisedCancelledLapsed1.Pre-IPO Share Option Scheme adopted by the Issuer by way of0000029,15.5shareholders' written resolutions on 20 June 2011 Ordinary00029,15.51.5	ares of
approval date       Movement during the month       thereto       as at close of the         (dd/mm/yyyy) and       class of shares       issuable       Granted       Exercised       Cancelled       Lapsed         1.Pre-IPO       Share Option       Scheme       adopted by the       Issuer by way       0       0       0       0       29,15.         of       0       0       0       0       0       29,15.         shareholders'       written       resolutions on       20 June 2011       Ordinary	1ay be
Image: Control of the final state	theret
(dd/mm/yyyy) and         class of shares         issuable       Granted       Exercised       Cancelled       Lapsed         1.Pre-IPO         Share Option         Scheme         adopted by the         Issuer by way       0       0       0       0       29,15.         shareholders'         written         resolutions on       20 June 2011       Ordinary	e mont
issuableGrantedExercisedCancelledLapsed1.Pre-IPO Share Option Scheme adopted by the Issuer by way of0000Issuer by way of0000029,15.shareholders' written resolutions on 20 June 2011 Ordinary000029,15.	
1.Pre-IPO         Share Option         Scheme         adopted by the         Issuer by way       0       0       0       29,15.         of       0       0       0       29,15.         shareholders'       written       resolutions on       20 June 2011         Ordinary       Ordinary       Ordinary       Ordinary	
Share Option Scheme adopted by the Issuer by way 0 0 0 0 0 0 29,15. of shareholders' written resolutions on 20 June 2011 Ordinary	
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adopted by the       Issuer by way       of       0     0       shareholders'       written       resolutions on       20 June 2011       Ordinary	
Issuer by way of 0 0 0 0 29,15. shareholders' written resolutions on 20 June 2011 Ordinary	
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written resolutions on 20 June 2011 Ordinary	5,000
resolutions on 20 June 2011 Ordinary	
resolutions on 20 June 2011 Ordinary	
20 June 2011 Ordinary	
Ordinary	
shares	
(Note 1)	
(1VOIe 1)	
2.Share Option	
Scheme	
adopted by the	
Issuer by way	
of 0 0 0 0 0 0	
shareholders'	
written	
resolutions on	
<u>20 June 2011</u>	
Ordinary	
shares	
(Note 1)	
Total A. (Ordinary shares) Nil	
(Preference shares) N/A	
(Other class) N/A	
Total funds raised during the month from exercise of	
options (State currency) Nil	

For Main Board and GEM listed issuers

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>2. N/A</u>	-				
( / / ) Stock code (if listed) Class of shares	· · ·				
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 3. N/A	( / / _ ) 				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) <u>4.</u> N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. USD100,000,000	USD	100,000,000	0	100,000,000		285,426,470
Convertible Bonds Due 20		· ·		· -		
Stock code (if listed)						
issuable (Note 1)	Ordinary					
Subscription price H	HK\$2.72/share					
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2. N/A	( ' ' )					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	( / / )					
3. IN/A						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
EGM approval date						
(if applicable)	<i>,</i> , .					
(dd/mm/yyyy)	( / / )		Total C (Or 4)	nomu charac) N//		
				nary shares) $\frac{N/A}{N/A}$ ence shares) $\frac{N/A}{N/A}$		-
				Other class) $N/A$		-
						-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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_	
-	
-	
4	
-	
NT'1	
	issuer issued during the month pursuant thereto

	Type of Issue	n Issued Snare					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable		_		
1.	Rights issue		tate	( <i>Note 1</i> ) Issue and allotment	( / /	)		
			inchey	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
				Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer		arrency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
				Class of shares issuable (Note 1)				
3.	Placing	ALPIICE.	tate	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	

	Type of Issue						For Main Board ar No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
			<b>6</b>	Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend		State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	
				Class of shares repurchased ( <i>Note 1</i> )				
ō.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
				Class of shares redeemed ( <i>Note 1</i> )				
	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
				Class of shares issuable (Note 1)				
3.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	

	Type of Issue				For Main Board ar No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
€.	. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
		Class of shares issuable ( <i>Note 1</i> )			_	
0. Other: At price : State Currency —	Other: At price : State Currency	— Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A		
		Total E. (	(Ordinary Preference (Othe	sha		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

#### Remarks (if any):

Submitted by: <u>Ma Wing Ming</u> Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer) *Notes :* 

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*