

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cle	aring Limited			
Name of Issuer Zall	Development (Cayman)	Holding Co., I	Ltd	
Date Submitted 02/0	)2/2012			
I. Movements in Authorised Share C	Capital			
1. Ordinary Shares				
(1) Stock code : <u>2098</u> De	scription : Ordinary	Shares		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	8,000,000,000	0.01	80,000,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	8,000,000,000	0.01	80,000,000	
(2) Stock code : N/A De	scription : N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	1			
Increase/(decrease)				
Balance at close of the month				

31/01/2012

2. Preference Shares			
Stock code : N/A Descri	iption: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			_
Total authorised share capital at the end	l of the month:	HK\$80	0,000,000

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,500,000,000					
Increase/ (decrease) during the month			_ <del></del>	<del>-</del>		
Balance at close of the month	3,500,000,000					

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant theret
approval date		Movement duri	ng the month		thereto	as at close of the mon
(dd/mm/yyyy) and -					_	
class of shares	G . 1					
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Pre-IPO						
Share Option						
Scheme						
adopted by the						
Issuer by way	0	0	0	0	0	29,750,000
of	U	U	U	U	U	29,730,000
shareholders'						
written						
resolutions on						
20 June 2011						
Ordinary						
•						
shares						-
(Note 1)						
2.Share Option						
Scheme						
adopted by the						
Issuer by way						
of	0	0	0	0	0	0
shareholders'	U	U	U	U	U	U
written						
resolutions on						
20 June 2011						
Ordinary						
shares						
(Note 1)						
		To	otal A. (Ordin	nary shares)	Nil	
			(Preference shares) (Other class)		N/A	
					N/A	
Total funds raised du	ring the month	n from exercise o	,	,	-	
options (State current			Nil			
	• /		-			

(Date	iption of warrants of expiry - dd/mm/yyyy) N/A	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	IVA					
	/ / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
	(if applicable) (dd/mm/yyyy)	( / / )				
2.	N/A		_			
	/ / ) Stock code (if listed) Class of shares issuable (Note 1)		_			
	Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	( / / )	<del>-</del> -			
3.	IVA					
	/ / ) Stock code (if listed) Class of shares issuable (Note 1)					-
	Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
4.	N/A					
	/ / ) Stock code (if listed) Class of shares issuable (Note 1)					
	Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
		Tot	(Prefer	inary shares) N/A rence shares) N/A (Other class) N/A	1	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at close of the Currency of Amount at close Converted Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) ( / / )2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
2. N/A		
shares ( <i>Note 1</i> )  3. N/A		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable \_ (*Note 1*) ( / / )At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) ( / / )At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / )EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (///)At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / )EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) ( / / )Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / /) EGM approval date: (dd/mm/yyyy) N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	
						N/A	
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	
			Class of shares issuable				
			(Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	
						N/A	

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (///)9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / )EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable\_ (*Note 1*) 10. Other: Other: Over-Allotment At price: State currency (///)Issue and allotment date: (dd/mm/yyyy)  $( \ / \ / \ )$ EGM approval date: (dd/mm/yyyy) N/A Total E. (Ordinary shares) Nil (Preference shares)  $\overline{N/A}$ (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):
Submitted by: Fung Che Wai Anthony
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.