

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 31/07/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Zall Development (Cayman) Holding Co., Ltd.
Date Submitted	4/08/2011

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>2098</u> Descr	code : 2098 Description : Ordinary Share		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	8,000,000,000	0.01	80,000,000
Increase/(decrease)			
Balance at close of the month	8,000,000,000	0.01	80,000,000
(2) Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u>	Description : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month : **HK\$80,000,000**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,500,000,000	-		
Increase/ (decrease) during the month				
Balance at close of the month	3,500,000,000	-		

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share Option Scheme adopted by the Issuer by way of shareholders' written resolutions on 20 June 2011	0	0	0	0	0	29,750,000
(<i>Note 1</i>) 2. Share Option Scheme adopted by the Issuer by way of shareholders' written resolutions on 20 June 2011	0	0	0	0	0	0

Share Options (under Share Option Schemes of the Issuer)

shares		
(Note 1)		
<u>3. N/A</u>		
shares		
(Note 1)		
Total A. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
Total funds raised during the month from exercise of		
options (State currency) 0		

For Main Board and GEM listed issuers

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
· · · · · · · · · · · · · · · · · · ·					·
Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	B. (Ordin	nary shares) <u>N/A</u>	A	

					No. of new	No. of new
					shares of	shares of
					issuer	issuer which
					issued	may be issued
					during the	pursuant
					month	thereto as at
	Currency of	Nominal value at	Exercised	Nominal value	pursuant	close of the
Description of warrants	nominal	close of	during the	at close of the	thereto	month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
			(Prefere	ence shares) N/A	4	
			((Other class) N/A	١	
				·		•

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2. N/A						l
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable) (dd/mm/yyyy) 4. N/A	(//)					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Fotol C (Or ¹)	owy chores) N/	•	
				hary shares) <u>N/a</u> ence shares) <u>N/a</u>		

For Main Board and GEM listed issuers

					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
	Currency of	Amount at close	Converted	Amount at		close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		
			(Other class) N/A	4	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
Ordinary shares (Noi	e 1)	
2. <u>N/A</u>		
(]])	
(Not	<i>(e 1)</i>	
2		
3. <u>N/A</u>		
)	
shares (Not	e 1)	
Total D. (Ordinary sha	res) Nil	
(Preference sha		-
(Other cl		-
		-

Other Movements in Issued Share Capital

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
		State	(Note 1)	(/ /)		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (<i>Note 1</i>)			-	
2.	Open offer	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ A	
						N/A	
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(((((((((((((((((((((((((((((((((((((((N/A	
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	

	No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
Type of Issue		the month

5.	Scrip dividend	At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		_N/A
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>
8.	Consideration issue	At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment	(/ /)	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issua (Note 1)	ble		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u></u>
10.	Other Issuance of new	State	Class of shares issua (Note 1)	ble Ordinary Shares		
	shares pursuant to the exercise of Over-Allotment	At price : currency (HKD)	Issue and allotment date : (dd/mm/yyyy)	(//)		
	Option		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	·
			Total E.	(Ordinary share (Preference share (Other class	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

Remarks (if any):

The Company was newly listed on the main board of The Stock Exchange of Hong Kong Limited on 13 July 2011.

Submitted by: Fung Che Wai Anthony				
Company Secretary (Director, Secretary or other duly authorised officer)				

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet